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Office only

Date Records/Request sent \_\_\_\_\_ Staff Initials \_\_\_\_\_  
Date Records Received \_\_\_\_\_ Staff Initials \_\_\_\_\_

### AUTHORIZATION TO RELEASE AND DISCLOSE PATIENT INFORMATION

|   |   |
|---|---|
| <b>Patient Information</b>  | Legal Last Name: _____ First Name: _____<br>Preferred Name: _____<br>Date of Birth: _____ SS #: _____<br>Address: _____<br>City: _____ State: _____ Zip: _____  |
| <b>Clinic/Hospital/Health Care Provider</b><br><i>(Who has the information you want released? Please list the specific clinic or provider)</i>  | Provider Name: _____<br>Name of Clinic or Hospital: _____<br>Address: _____<br>City: _____ State: _____ Zip: _____<br>Phone: _____ Fax: _____   |
| <b>Receiving Party</b><br><i>(Where do you want the information sent? Who may have the information?)</i>  | Name: _____<br>Address: _____<br>City: _____ State: _____ Zip: _____<br>Phone: _____ Fax: _____   |
| <b>Information to be Released</b><br><i>(What do you want sent or released? Check the appropriate box)</i>  | Please indicate date(s) of service: _____<br><input type="checkbox"/> Visit notes<br><input type="checkbox"/> Hospital<br><input type="checkbox"/> Any and all records<br><input type="checkbox"/> Hormone related care<br><input type="checkbox"/> STI results<br><input type="checkbox"/> Pap smear / colposcopy / pathology<br><u>Only records types checked below:</u><br><input type="checkbox"/> Laboratory reports<br><input type="checkbox"/> Emergency records<br><input type="checkbox"/> Medication records<br><input type="checkbox"/> Immunization records<br><input type="checkbox"/> Imaging reports<br><input type="checkbox"/> Chemical dependency records _____ (initials)<br><input type="checkbox"/> Mental health records _____ (initials)<br><input type="checkbox"/> HIV test results _____ (initials)<br><input type="checkbox"/> Ok to discuss protected health information (no records needed unless indicated above) |
| <b>Release Instructions</b>   | Date information is needed: _____   |
| <b>Purpose of Release</b>   | <input type="checkbox"/> Continuing care<br><input type="checkbox"/> Insurance payment/claim<br><input type="checkbox"/> Legal<br><input type="checkbox"/> Personal use or review<br><input type="checkbox"/> Transfer of care<br><input type="checkbox"/> Other: _____   |
| <ul style="list-style-type: none"><li>• This authorization lasts for one year after the date you sign it unless you enter a different date or expiration here: _____</li><li>• This authorization may be canceled in writing at any time. A cancellation will not change releases that happen before the cancellation.</li><li>• A photocopy/fax of this authorization will be treated in the same way as an original.</li><li>• Family Tree Clinic may include records that it received from other organizations. If these records have been used by Family Tree Clinic and filed in the record Family Tree Clinic maintains about you, these records may be released with your Family Tree Clinic records.</li><li>• Family Tree Clinic cannot prevent redisclosure of your information by the person or organization who receives your records under this authorization, and that information may not be covered by state and federal privacy protections after it is released. By signing this authorization, you release Family Tree Clinic from any and all liability resulting from a redisclosure by the recipient.</li><li>• Your signature indicates that you have read and understand this form, and authorize release of your information as described above.</li></ul> |   |

\_\_\_\_\_  
Patient/Legal Guardian Signature

\_\_\_\_\_  
Today's date

**Note: please allow 7-10 days for processing**